

Comparison of Patient Knowledge and Perspectives on Herbal Therapies Before and After Pharmacist-Led Education

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Objectives: The aims of this study were (1) to characterize community pharmacy patients' baseline knowledge about, perspectives on, and use of herbal medications; (2) to examine to what degree patient demographics correlate with baseline responses; and (3) to assess if pharmacist-led education about herbal medicines changed patient behaviors and perspectives.

Methods: In this pre/post-survey study design, a 28-question pre-education survey was used to assess perceptions, use, and knowledge of select herbal medications. A convenience sample from five large-chain retail pharmacies in the Oklahoma City metro area of 21 English-speaking/reading patients 18 years of age or older were recruited to participate in the study. Following completion of the initial survey, an educational session in the form of a popular trivia game show was provided. Education provided information on 15 commonly used herbal medications, along with herbal supplement regulation and labeling requirements. After game completion, a 9-question post-survey was provided to the participants to assess the impact education had on their perspectives or future use of herbal medications.

Results: The study found that 57% of participants had used herbal products, but less than half reported those to a prescriber. Patients who were over the age of 35 or made more than \$45,000 a year were more likely to use herbal products ($p = 0.048$ and 0.056 , respectively), and those with a college degree or higher level of education were more likely to report herbal use to a provider ($p = 0.038$). Participants were more likely to agree that reporting herbal use is important after pharmacist-led education ($p = 0.025$).

Conclusions: This study suggests that more than half of patients have used herbal medications, and that demographic factors may influence both the use of and patients' knowledge of these products. Patients' perceived importance of reporting herbal medications to a provider was increased after education was provided, indicating that pharmacists have a key role to play in this aspect of patient health.

Introduction

Herbal therapies are easily accessible and widely used by patients in the United States (U.S.). Unfortunately, not every patient understands the medications they are taking or that they should report the use of herbal products to their prescriber. Herbal products have been increasingly advertised on social media sites, but not every post or video about a product contains all the information a patient should know. For example, ashwagandha should not be used by pregnant women,¹ and St. John's wort has many drug interactions.² Many patients may also be unaware that the Food and Drug Administration (FDA) does not regulate herbal products in the same way as over-the-counter medications because they are categorized as dietary supplements.³ Herbal products are not required to have proven efficacy, safety, or purity prior to going on the market and are only investigated by the FDA if there is an issue reported.

Using data from the 2012 National Health Statistics Report, Clarke et al.⁴ found that over 17% of adults in the U.S. were using some form of non-vitamin, non-mineral dietary supplements. In analyzing the same data, Nahin et al.⁵ found that there were more than 32 million individual expenditures for herbal medications by adults in a single year, generating 12 billion dollars in medical expenses annually. Additionally, in 2015, Gardiner et al.⁶ found that out of 33% of patients who admitted to using dietary supplements, only 18% said they had reported them to a physician or healthcare provider. Despite this high use and impact on the healthcare field, patient knowledge and perspectives on using herbal therapy are still unclear. According to Vankar et al.,⁷ the number of people who used herbal products in 2021 was 21%. It is unclear if these numbers have changed in the years since.

These studies highlight that many patients are using herbal products. However, it is unclear if patients are aware that herbal medications are not regulated, that they can have multiple potentially severe drug interactions,⁸ or that they should be reporting these medications to their prescriber and/or pharmacist. A 2007 study attempted to answer these questions, but it only focused on patients over the age of 60.⁹ For patients of today, the internet and social media are platforms that contribute to the spread of information about herbal products among a greater variety of age ranges. However, this information is not always correct and can be very misleading for patients. There can also be pressure from social media to use more natural medications over “unnatural” options. All of these changes mean it is also unclear which demographic of patients is more likely to use herbal products and for what reasons. This study was designed to address these knowledge gaps with the following objectives:

1. Characterize community pharmacy patients' baseline knowledge about, perspectives on, and use of herbal medications.
2. Examine to what degree patient demographics correlate with baseline responses.
3. Assess if pharmacist-led education about herbal medicines changed patient behaviors and perspectives.

Methods

Procedures

The study comprised a pre-education survey, an educational trivia game in the form of a popular gameshow (*Jeopardy!*. (1984). Syndicated Television. Sony Pictures Television), and a post-education survey. Surveys were completed on site and administered using Qualtrics software (Provo, UT), an online software platform used for data collection and analysis. This enabled the survey instrument to be distributed electronically to participants in the study. Copies of the surveys and educational game are available upon request. After completion of the study, participants received \$5 added to their pharmacy rewards program account and cups/pens from the retail pharmacy and university. Responses from the two surveys were then compared to evaluate the impact of pharmacist-led education. Survey sessions were held in the lobby of five different retail pharmacies across the Oklahoma City metro area using a booth set up by the researcher. All materials and procedures used in this study were reviewed and approved by Southwestern Oklahoma State University's (SWOSU) Institutional Review Board and by Walgreen Co. Participants were required to read, agree to, and sign an informed consent document stating the purpose, eligibility guidelines, procedures, risks and benefits, compensation, and voluntary nature of the study prior to completing the survey. Participants were also notified that completion of the surveys constituted consent to analyze their data as participants. All data were de-identified and reported in aggregate.

Pre-Education Survey

The initial survey for the study was developed to assess the participants' perceptions, use, and knowledge of 15 commonly used herbal medications (*Table 1*). The survey used 28 questions including true/false, yes/no, Likert scale, and free response questions (*Table 2*). The surveys included the creation of a de-identified personal code that could be used to compare pre- and post-education survey answers. The survey also collected demographic information including age, gender, race/ethnicity, highest education level, annual income, and insurance status (*Table 2*). All questions on the survey were optional, and participants could withdraw from the study at any time.

Table 1. Selected Herbal Medications		
Ashwagandha	Ginger	Red yeast rice
Black cohosh	Ginkgo biloba	Saw palmetto
Echinacea	Ginseng	St. John's wort
Feverfew	Glucosamine	Turmeric
Garlic	Melatonin	Valerian root

Table 2. Example Survey Questions	
Pre-Education Survey	<ul style="list-style-type: none"> • What is your age? • What is your gender? • What is your annual household income category? • Herbal products must carry labeling stating “This product is not intended to diagnose, treat, cure, or prevent disease.” (<i>True or False question</i>) • It is important for me to tell my doctor and/or pharmacist what herbal products I am taking. (<i>Strongly Disagree to Strongly Agree</i>) • Within the last 12 months, have you taken any herbal products? (<i>Yes, No, Unsure</i>) • Did you discuss the herbal product(s) with any health care professionals before starting to take it/them? (<i>Yes, No, Unsure</i>) • I currently report herbal products to my doctor or pharmacist as part of my medication list. (<i>Yes or No</i>)
Post-Education Survey	<ul style="list-style-type: none"> • Did you learn anything new and/or unexpected from the education session? • Now that I’ve learned more about herbal products, I plan to report all products I use to my doctor or pharmacist as part of my medication list. (<i>Yes, No, or Sometimes</i>) • It is important for me to tell my doctor and/or pharmacist what herbal products I am taking. (<i>Strongly Disagree to Strongly Agree</i>)

Educational Session

The educational session for the study was organized as a game of Jeopardy! (*Jeopardy!*. (1984). Syndicated Television. Sony Pictures Television) (*Figure 1*), which was completed live at the five participating pharmacies. This session lasted approximately 10-15 minutes depending on how engaged the participants were with the game, although engagement was not specifically measured. Topics included 15 commonly used herbal medications; health claims, side effects, and drug interactions associated with those medications; and regulation and labeling requirements for herbal supplements (*Figure 2*). The session included a question worth up to double the points to add excitement to the game, and a final question that assessed participant understanding of the importance of reporting herbal medications (*Figure 3*). After the session was completed, the primary researcher answered questions for participants and offered educational leaflets on each of the herbal products discussed; these were provided by UpToDate Natural Products database (Natural Products Database. UpToDate Inc.; 2024. Updated July 18, 2024. Accessed July 18, 2024. <https://online.lexi.com>).

Figure 1. Game Board

Name That Herb	Whodunnit	The Spice is Right	On the Reg
<u>\$100</u>	<u>\$100</u>	<u>\$100</u>	<u>\$100</u>
<u>\$200</u>	<u>\$200</u>	<u>\$200</u>	<u>\$200</u>
<u>\$300</u>	<u>\$300</u>	<u>\$300</u>	<u>\$300</u>

Figure 2. Example Questions


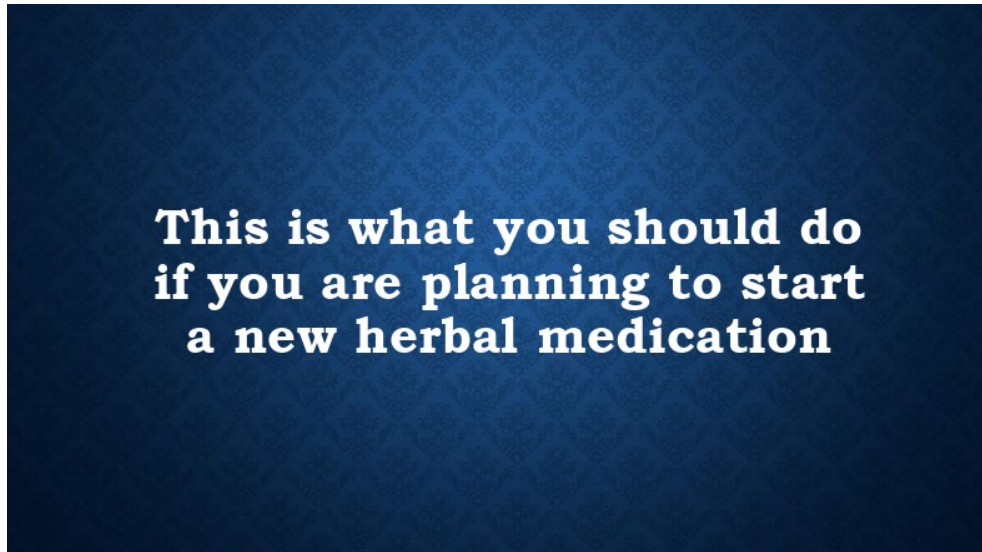
	<p>This herbal product is popular as a remedy for the common cold</p>	<p>Ashwagandha and red yeast rice should be avoided in this special population of patients</p>
<p>These two medications are said to help with energy levels and lower stress</p>		<p>Bonus Question</p> <p>True/False: the phrase “this product is not intended to diagnose, treat, prevent, or cure any disease” is <u>not</u> required to be on the label</p>

Figure 3. Final Question



Post-Educational Survey

After completing the educational game, participants were asked to complete a second survey. This survey asked if they felt that the education session and content provided were beneficial, if they planned to report herbal product use to their prescribers in the future, and repeated the Likert scale perspective questions from the initial survey (*Table 2*).

Participation

Inclusion and Exclusion Criteria

Study participants were patients who were recruited in-store at five locations of a large-chain retail pharmacy across the Oklahoma City Metro area. Patients were eligible to participate if they were over 18 years of age and could speak and read English.

Recruitment

Data collection and recruitment took place from January 2025 to April 2025 on various days of the week and at various times. The original study design allotted for 10 study sessions, but an amendment was made to the design to allow 15 sessions. This change was deemed necessary after several sessions had been conducted with low participation. Flyer and prescription attachments were used to advertise the study, and patients who came to the pharmacy were verbally offered the opportunity to participate.

Measures

Survey validity was determined through piloting the surveys with several pharmacists, technicians, and laypeople. The survey was developed using common questions, as well as some that were adapted from Marinac et al.⁹ with permission. Surveys are available upon request.

Analysis

Descriptive and quantitative statistical analyses were performed on a per-protocol basis. All data were analyzed using JASP (Version 0.95.3) [JASP Team (2025), Amsterdam, the Netherlands] and were only included if participants completed the full study. It was calculated that 157 participants would be needed to reach a power of 80% to detect a difference in perspectives before and after education. As this study was completed within the scope of a pharmacy residency, time limitations necessitated adjustment of the sample size goal to 30 participants, enrolled over 15 study sessions. The results of the perspective, Likert-scale questions were analyzed using a Wilcoxon signed-rank test with a two-tailed alpha of 0.05. All other measures were analyzed using Chi-Squared tests with an alpha of 0.05.

Results

There were 21 patients who participated in this study. All patients who agreed to participate completed the full study and were included in the final data analysis. Baseline characteristics were uniformly represented, with race and annual income being the exceptions (*Table 3*). Patient race was primarily White/Caucasian, and the majority of patients had an annual income under \$45,000. Twelve of the 21 participants (57%) had used herbal products in the past. Baseline responses to knowledge and herbal use questions were analyzed for any association with demographic information (*Tables 4 and 5*). Women were more likely to believe that herbal products are required to be “pure”, meaning low/no contaminants (58% of women vs 0% men believed this to be true; $p = 0.017$). It was found that patients over the age of 35 were more likely to use herbal products as compared to younger participants (77% vs 25%; $p = 0.048$), and those who had attained a college degree or higher were more likely to report herbal use to their provider (57% vs 0%; $p = 0.038$). There were no other significant correlations between patients’ demographics and knowledge/use of herbal products.

Table 3. Baseline Characteristics		
Baseline Characteristics		Number of Participants (%); n=21
Age	<35 years	12 (57%)
	≥35 years	9 (43%)
Gender	Male	9 (43%)
	Female	12 (57%)
Annual Income	<\$45,000	12 (57%)
	≥\$45,000	6 (29%)
	No response	3 (14%)
Race	White/Caucasian	15 (71%)
	Non-white	6 (29%)
Insurance Provider	Private	12 (57%)
	Government/Other	9 (43%)
Education Level	No/some college	11 (52%)
	College/advanced degree	10 (48%)

Table 4. Demographic association with initial responses to knowledge questions		
Question	True/False	% Correct; Associations
Herbal products are risk free because they are natural products.	False	85%; no significant association was detected
The Food and Drug Administration, the same government body that regulates prescription medications, also regulates herbal products.	False	48%; Government-insured participants chose false more than self-insured participants (85% vs 30%; p = 0.063)
Herbal products sold in the United States are required to be pure (only has what is labeled and no contaminants).	True	33%; women chose true more than men (58% vs 0%; p = 0.017)
Herbal products must be effective for what they claim to do.	False	61%; no significant association was detected
Herbal products may carry labeling stating “This product is not intended to diagnose, treat, cure, or prevent disease.”	True	62%; no significant association was detected
Because herbal products are natural, they do not interact with prescription drugs.	False	90%; no significant association was detected
The amount of herbs in each product is the same across brands. For example, all Ginger products have the same amount of ginger in them.	False	95%; no significant association was detected

Table 5. Demographic association with herbal use	
Association	Statistics
Patients who are over 35 years of age are more likely to use herbal products than patients who were under 35	77% vs 25%; p = 0.048
Patients who make more than \$45,000 per year are more likely to use herbal products than patients who make less than \$45,000	83% vs 33%; p = 0.056
Patients with a college degree or advanced degree were more likely than those with no degree to talk to a healthcare provider before starting an herbal product	57% vs 0%; p = 0.038

Table 6. Mean Likert Scale Ranking for Perspectives on Herbals Products Before and After Education			
Statement		Mean Ranking¹ ± SD	P value
I prefer for any medication I take to only use natural ingredients.	Pre	3.0 ± 1.1	0.705
	Post	3.0 ± 1.0	
I prefer herbal products over modern medicine.	Pre	2.9 ± 1.0	0.766
	Post	2.8 ± 0.9	
Herbal products have health benefits.	Pre	4.0 ± 0.7	1.000
	Post	4.0 ± 0.5	
Insurance, Medicare, or Medicaid should pay for herbal products.	Pre	3.7 ± 1.0	0.415
	Post	3.5 ± 1.0	
It is important for me to tell my doctor and/or pharmacist what herbal products I am taking.	Pre	4.2 ± 0.8	0.025
	Post	4.7 ± 0.6	
The information available to me about herbal products from the internet, social media, and others is reliable.	Pre	2.5 ± 1.0	0.212
	Post	2.2 ± 0.9	

¹ Ranking options: 1 = strongly disagree to 5 = strongly agree.

Prior to the educational game, only five of the 12 participants who used herbal products had reported them to their provider. After the educational game, 11 of those 12 said they would start reporting herbal use, and 19 of the total 21 participants said they would report any herbal use going forward. Additionally, patient rankings of the Likert scale perspective questions were compared to their responses prior to the educational game, and there was a statistically significant increase in the perceived importance of reporting herbal product use to a provider ($p = 0.025$; *Table 6, Figures 4 and 5*).

Figure 4. Perspectives on herbal medications before and after education for questions that were predicted to decrease after education

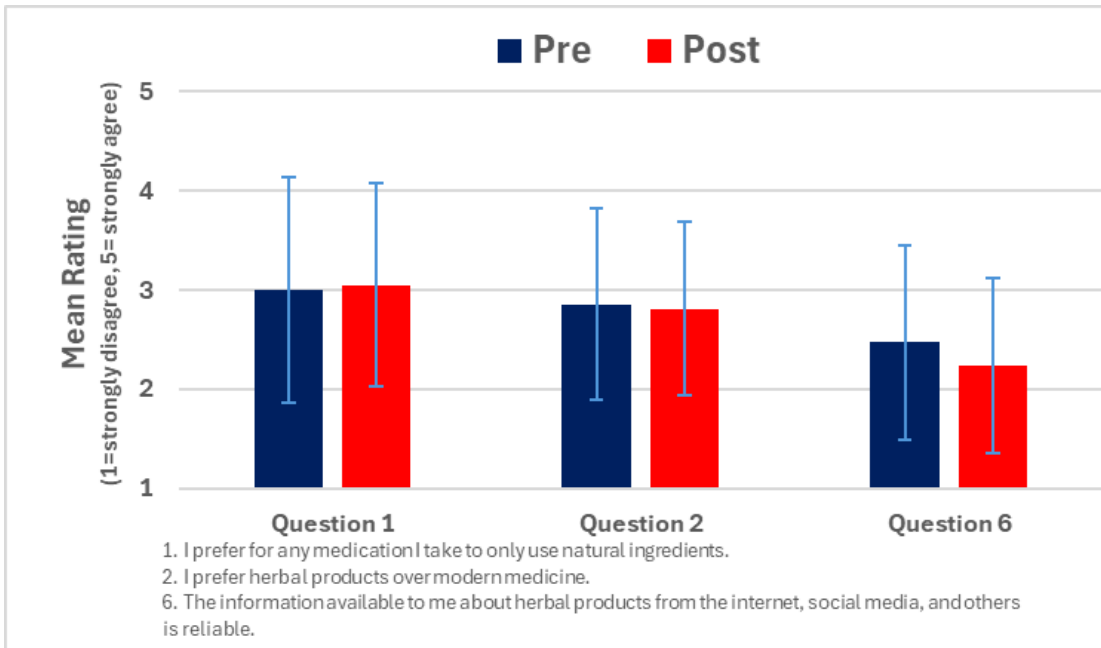
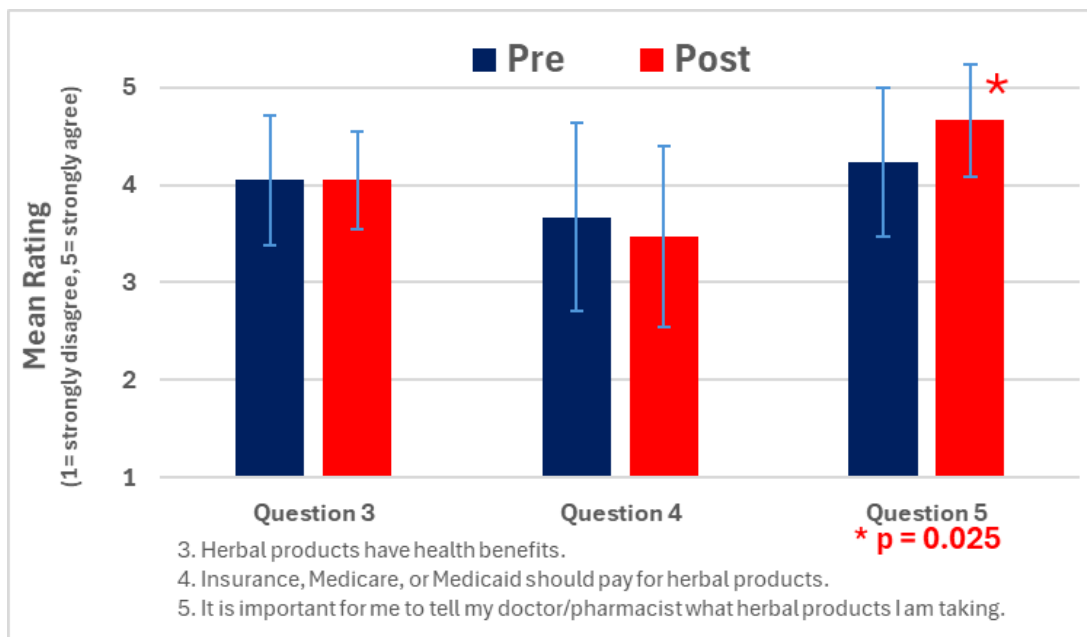


Figure 5. Perspectives on herbal medications before and after education for questions that were predicted to increase after education



Discussion

Herbal product use was stated by 57% of the study participants, supporting previous findings that there are many patients in the community pharmacy setting who are using herbal products. However, less than half of those participants were reporting herbal product use to their providers, highlighting the need for education in this area. Additionally, demographics including age, gender, annual income, insurance status, and education level have the potential to affect how patients perceive and use herbal products. Ensuring that patients are well educated on herbal therapies and that they are using them safely is not often at the forefront of a pharmacist's duties. However, the results of this study indicate that pharmacist-led education can have an influence on how patients think about and use herbal products, thus reinforcing the need for pharmacists to include herbal therapies in their counseling and medication reconciliations. The study was able to detect a statistically significant change in opinions on reporting herbal medication use before and after education. Additionally, all of the participants were able to correctly identify the answer to the final question, indicating an understanding of the importance of reporting herbal product use. However, the study would need to be repeated over a longer time period and at multiple sites to provide a larger sample size to truly determine significance.

This study had several limitations. The sample size was not large enough to meet power, which may limit the ability to make associations with a larger population based on the findings. Additionally, the short study period limited recruitment of participants. An entire study session took approximately 20 minutes, which is a time commitment that could have limited patient willingness to participate. The study was also completed at only one chain community pharmacy, which could skew the sample as it is not representative of patients at different types of pharmacies. The study was designed to account for this limitation by hosting study sessions at several different pharmacy locations that were chosen to ensure that there was an adequate variety of races, ethnicities, education levels, and other demographics. There may have been unintentional self-selection bias, whereby patients who used herbal products were more likely to participate. Furthermore, the study design was based on self-reported behavior, which was not validated. Lastly, patient adherence to reporting future herbal use could not be assessed for this study.

The study also had several strengths. For example, the educational game was well organized, and the primary researcher received positive verbal feedback about the game from the majority of participants. Participants particularly liked the format of the education session and said that they felt they had learned while having fun. Additionally, the baseline characteristics were evenly represented among participants, with only a few exceptions. All participants who started the study went on to complete the study and were, therefore, included in the final evaluations. Finally, this study adds to the literature available on the topic of patient knowledge, perspectives, and use of herbal medications.

In older studies of herbal products,^{4,6} herbal product rate of use in the prior year ranged from 17-33% of patients. In contrast, this study identified that 57% of patients had used herbal products over the similar time period of a year. This supports the possibility that many more patients are using herbal products than previously reported. If the results of the knowledge questions (*Table 4*) are compared to the similar questions asked by Marinac et al.,⁹ patients today seem to be

slightly more educated regarding herbal products. This is illustrated in that 66% of patients in 2007 believed that herbal products posed no risk;⁹ whereas, 85% of patients in our study correctly identified that herbal products are not safe just because they are natural. Another area of contrast with previous studies is the percentage of patients who reported herbal product use to their providers. This study found that 41% of patients who had used herbal products had also reported that use; whereas, Gardiner et al.⁶ found that only 18% had reported their use, although they only asked patients about reporting in a much shorter time frame (during a recent hospital stay). However, there are also areas where patient knowledge appears to have remained the same, with approximately 60% of patients from both studies falsely believing that the FDA regulated herbal products in the same way as prescription medications.⁹ When these comparisons are looked at as a whole, this study seems to have provided new perspectives on how patients use and report herbal medications and what they know about those medications. However, these results are ultimately difficult to directly compare due to differences in study design and the limited participation in this study.

Conclusions

This study attempts to address the knowledge gap in patients who may be using herbal products without reporting them to their healthcare provider or pharmacist. Findings demonstrated that there are demographic associations that may affect herbal product use and knowledge, as well as a statistically significant increase in recognizing the importance of reporting herbal medications to a provider after education was provided. Pharmacists can have a positive impact on comprehensive patient care, which includes the use of herbal therapies. While these results are limited due to a small sample size and should be interpreted and applied with caution, they indicate that pharmacist-led education has a key role to play in patient health with relation to herbal supplements.

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